



Gift of Publicly Traded Securities to Stella's Place

Please note that Stella's Place is unable to issue a charitable tax receipt until we are aware of your donation. In order to ensure prompt and accurate receipting of your donation, prior to transferring securities to our account, please email this form to: development@stellasplace.ca.

Donor Information

First Name _____ Last Name _____

Mailing Address _____

City _____ Province _____ Postal Code _____

Phone _____ Email _____

Description of Securities - Equities/Mutual Funds/Bonds

This letter will confirm my intention to donate the following securities to Stella's Place

Security Description (1) _____

Quantity _____ CUSIP/ISIN _____

Security Description (2) _____

Quantity _____ CUSIP/ISIN _____

Broker / Delivering Custodian Information

Name of Firm _____ FINS# _____ Fax _____

Name of Broker _____ Broker email _____ Phone _____

Account Name _____ Client Account Number _____

Gift Designation

☐

Highest Priority Needs of Stella's Place (default); or

☐

Specific Designation:

Donor Authorization

Signature _____

Date (Day/Month/Year) _____

To transfer securities, please advise your broker of the following details:

RBC Dominion Securities Account Number: 64800924 1-7

Account Name: Stella's Place Assessment & Treatment Centre



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Canada Revenue Agency Number: 81718 6935 RR0001

To donate your gift of stock to Stella's Place, here are four steps:

1. Download and complete all sections of the transfer form including the CUSIP # (which is provided by your broker/investment advisor) of the assets being transferred. In order to facilitate the transfer and ensure you receive your official receipt for income tax purposes, please return a copy of the completed form to the Development Department at Stella's Place. Forms can be emailed to development@stellasplace.ca, or sent by mail to:

Attn: Development Department, Stella's Place

18 Camden Street

Toronto, ON M5V 1V1

T: 416-461-2345 x300

Note: Forms sent by mail will delay the start of the transfer process, and may affect the ultimate receipt value. Please notify the development department at Stella's Place by telephone at 416-461-2345 x 300 if you send by mail.

2. In order to initiate your electronic transfer, please forward a copy of the completed transfer form to your broker/investment advisor. Your broker can arrange for the electronic transfer of shares to our Account at RBC Dominion Securities Account 64800924 1-7 (CAD)

Contacts at RBC Dominion Securities

Phil Thevenin, CIM, PFP | Investment Advisor | RBC Wealth Management

RBC Dominion Securities Inc. | Office 416-842-2343 | Mobile 416-993-0679

200 Bay Street, Royal Bank Plaza, South Tower, Suite 3900, Toronto, Ontario, M5J 2J2

phil.thevenin@rbc.com

3. Please inform the development department at Stella's Place once the transfer has been completed by emailing development@stellasplace.ca or calling T: 416-461-2345 x300. Unexpected and/or unidentifiable transfers may make it difficult for us to issue the appropriate tax receipt.
4. Please be advised that the value of the donation receipt will be based on the average of the opening and closing prices of the security, on the day the securities are received by the Stella's Place's custodian, in accordance with our Board Policy and Revenue Canada Regulations